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PRESS RELEASE

PASA launches dashboards Guidance for master trusts

PASA today published additional Guidance on dashboards, specifically aimed at master trusts.

Kim Gubler, PASA Chair, commented: “With final regulations and standards expected later in the year, this Guidance aims to support master trusts in preparing for the staged compulsory onboarding which begins in Spring/Summer 2023.

PASA has actively supported the development and preparedness of the industry on this topic through our dedicated Dashboard Working Group which has produced some very useful guidance. We recommend reading these existing PASA publications alongside the dedicated Master Trust Guidance.”

David Porter, Chair of the PASA master trusts working group, commented: “This Guidance considers three key practical areas to consider as part of your scheme’s preparation planning:

- data
- technical considerations and the ecosystem
- legal requirements and compliance

Bearing in mind the huge volume of activity required, we encourage further discussions with qualified advisors ahead of the given deadlines.”

The PASA master trust dashboards Guidance can be found [here](#).

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Notes To Editors

The Pensions Administration Standards Association (PASA) has been created to provide an independent infrastructure which will set, develop, guide and assess administration standards.

PASA will act as a focal point and engage with industry and government to create protocols for understanding good administration - but also appreciates there is no one size that fits all. PASA will develop evidential accreditation practices which will allow benchmarking across and between the industry regardless of how the administration is being delivered.

As well as raising the profile of pension administration generally, PASA will focus on three core activities.

1. Defining good standards of pensions administration relevant to all providers, whether in-house, third party or insurers
2. Publishing **Guidance** to support those standards
3. Being an independent accreditation body, assessing the achievement of good standards by schemes (regardless of provider)

There is no organisation providing such services across schemes, yet there is a demand for evidence of service quality from scheme trustees, sponsors, administrators, insurers, scheme members and regulators.

About PASA Accreditation

PASA Accreditation is open to all corporate members of PASA (DB, DC, trust-based and contract-based schemes).

PASA Accreditation is granted following an independent evaluation and assessment process, which includes on-site visits and the review of documentation to evidence controls, procedures, process, staff development and contractual positions with clients.

Full details on PASA can be found by visiting www.pasa-uk.com

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