

# PASA Conference 2018

## The Year of the Deferred



**Date – 13th February 2018**

**Venue - America Square Conference Centre**

**Arrivals 14.00 to 14.30**

Deferred members of all pension scheme arrangements represent a large proportion of the members we deal with as administrators.

Join us at our 2018 conference to discuss and learn more about how we manage data, improve the transfer experience for deferred members whilst keeping vigilant for scams and how future technology could change the way deferred members interact with providers and administrators.

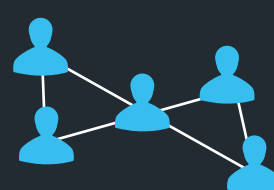
Our panel of leading industry speakers will take you through current best practice and examine the direction of future policy and regulation. Our annual meeting and networking session, takes place from 18.00 which gives you the chance to hear more about how to become PASA accredited, and the work of our various industry working groups.



**13  
Speakers**



**5 Hours  
CPD**



**Networking  
Session**



## PASA Administration Conference

| Time          |   |
|---------------|---|
| 14.30 - 14.35 | <b>Opening address</b><br>Margaret Snowdon, <i>Chair of PASA</i>  |
| 14.35 - 14.55 | <b>Keynote speaker</b><br>Michelle Cracknell, <i>Chief Executive of The Pensions Advisory Service (TPAS)</i>  |
| 14.55 - 15.15 | <b>GMP Survey results and Trustee Checklist Guidance</b><br>Geraldine Brassett, <i>CEB &amp; PASA Industry Policy Committee &amp; GMP Working Group Chair</i><br>ITM - <i>PASA Experts for GMP Reconciliation</i> |
| 15.15 - 15.35 | <b>Transfers - Project Bloom update</b><br>Mike Broomfield, <i>The Pensions Regulator, Chair of Project Bloom</i>   |
| 15.35 - 15.45 | <b>Pension Liberation Industry Group (PLIG) Code</b><br>Ben Fairhead, <i>Pinsent Masons, Member of PLIG</i>   |
| 15.45 - 16.05 | <b>Engaging Member Communications</b><br>Vincent Franklin, <i>Quietroom</i>   |
| 16.05 - 16.25 | <b>Pensions &amp; Saving Technology</b><br>Philip Brown, <i>Head of Policy, LV=</i>   |
| 16.25 - 16.50 | <i>Coffee break</i>   |
| 16.50 - 17.15 | <b>Interoperability &amp; Dashboard</b><br>Margaret Snowdon OBE, <i>Chair of PASA</i>   |
| 17.15 - 17.35 | <b>Robotics &amp; Biometrics</b><br>Chris Connelly, <i>Equiniti</i>   |
| 17.35 - 17.40 | <b>Closing Remarks</b><br>Margaret Snowdon, <i>Chair of PASA</i>  |
| 17.30 - 18.00 | <i>Evening arrivals - tea and coffee break</i>  |
| 18.00 - 18.10 | <b>Opening address and review of year</b><br>Kim Gubler, <i>Deputy Chair of PASA</i>  |
| 18.10 - 18.20 | <b>Accreditation</b><br>Lorraine Harper, <i>PASA Accreditation Committee Chair</i>  |
| 18.20 - 18.35 | <b>Guidance &amp; Industry Policy</b><br>Geraldine Brassett, <i>PASA Industry Policy Committee Chair</i>  |
| 18.35 - 18.55 | <b>Keynote speaker</b><br>Anthony Raymond, <i>Executive Director of Regulatory Policy, Analysis &amp; Advice and General Counsel, The Pensions Regulator</i>  |
| 18.55 - 19.10 | <b>Questions</b>  |
| 19.10 - 19.15 | <b>Presentations</b>  |
| 19.15 - 19.20 | <b>Chair's closing summary</b><br>Kim Gubler, <i>Deputy Chair of PASA</i>   |
| 19.20         | <i>Networking - food and drinks</i>   |
| 21.00         | <i>Event closes</i>   |

